

10-Year Forecast for Commercial Engines

AWIN Market Analysis – Datablast

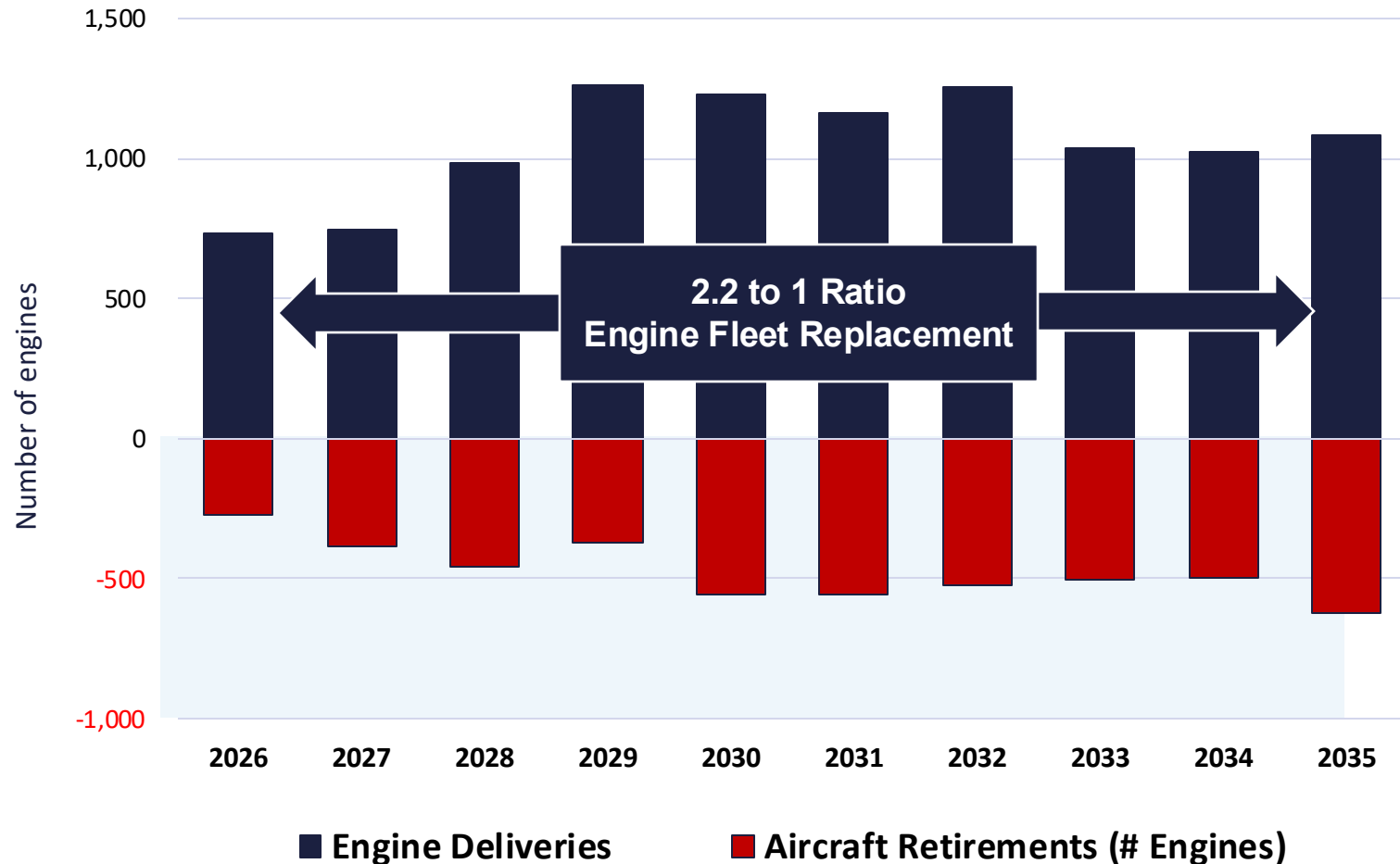
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Aviation Week

June 2026

Forecast: Europe's Engine Transition

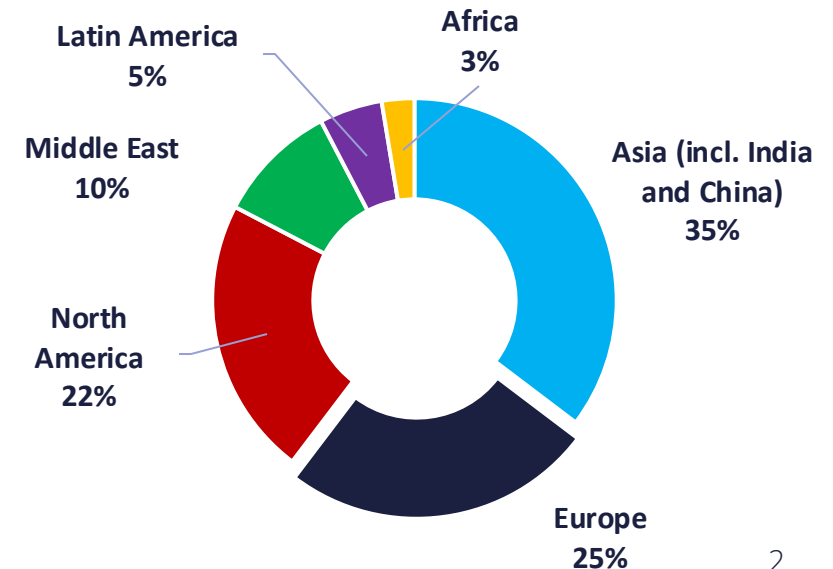
New engine deliveries vs. engines on retiring aircraft 2026-35



~10,500 new engines required in next 10 years

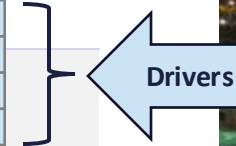
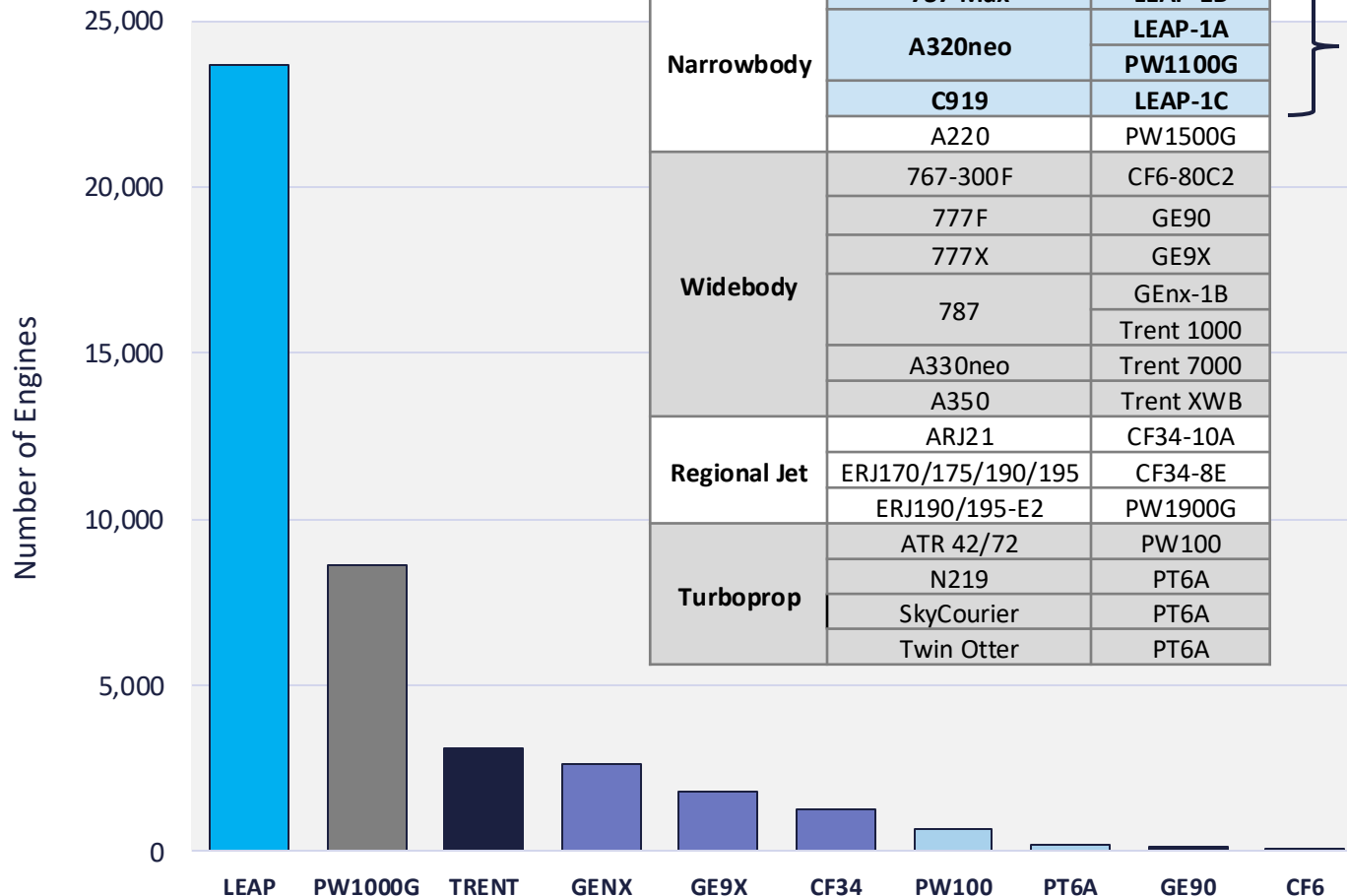
~4,700 engines associated with projected retiring aircraft

World Engine Delivery Share



Forecast: Global Commercial Engine Deliveries 2026-35

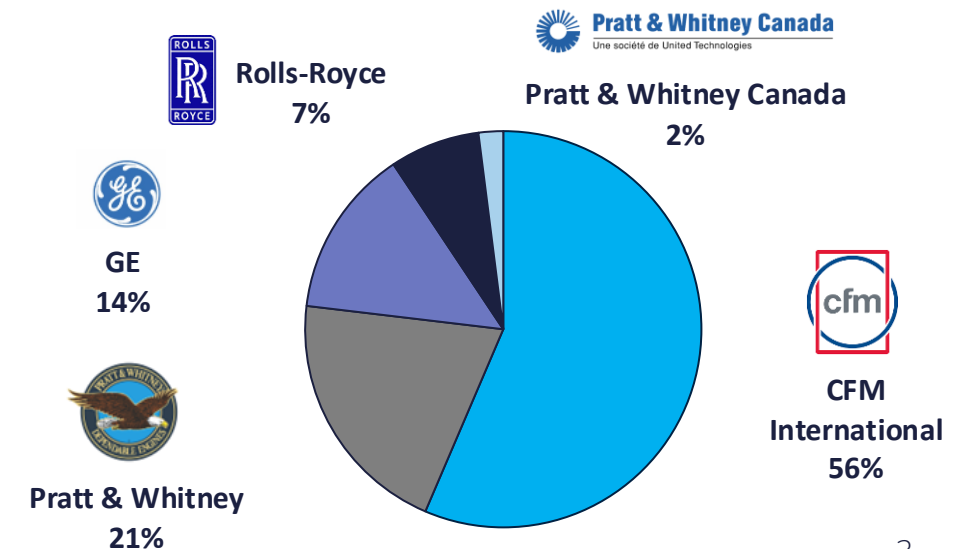
By Engine Family



CFM's LEAP engine alone projected at over + 23,700 deliveries.

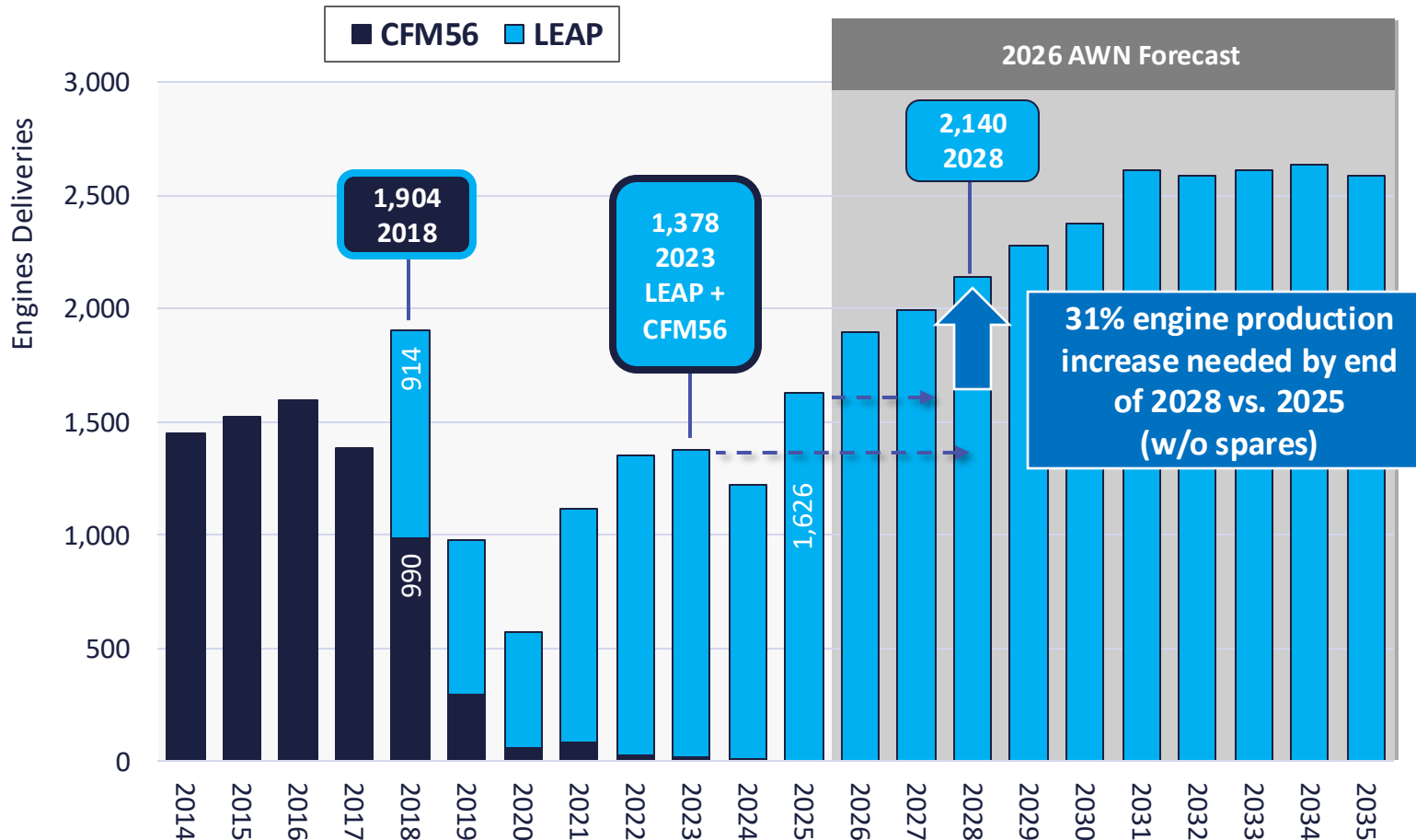
CFM engines account for 56% of all engine deliveries (not including spares)

Deliveries By Engine Manufacturer



CFM Challenge: LEAP Global Production Needed

Historical & Forecast Engine Deliveries - CFM56 & LEAP



Analysis

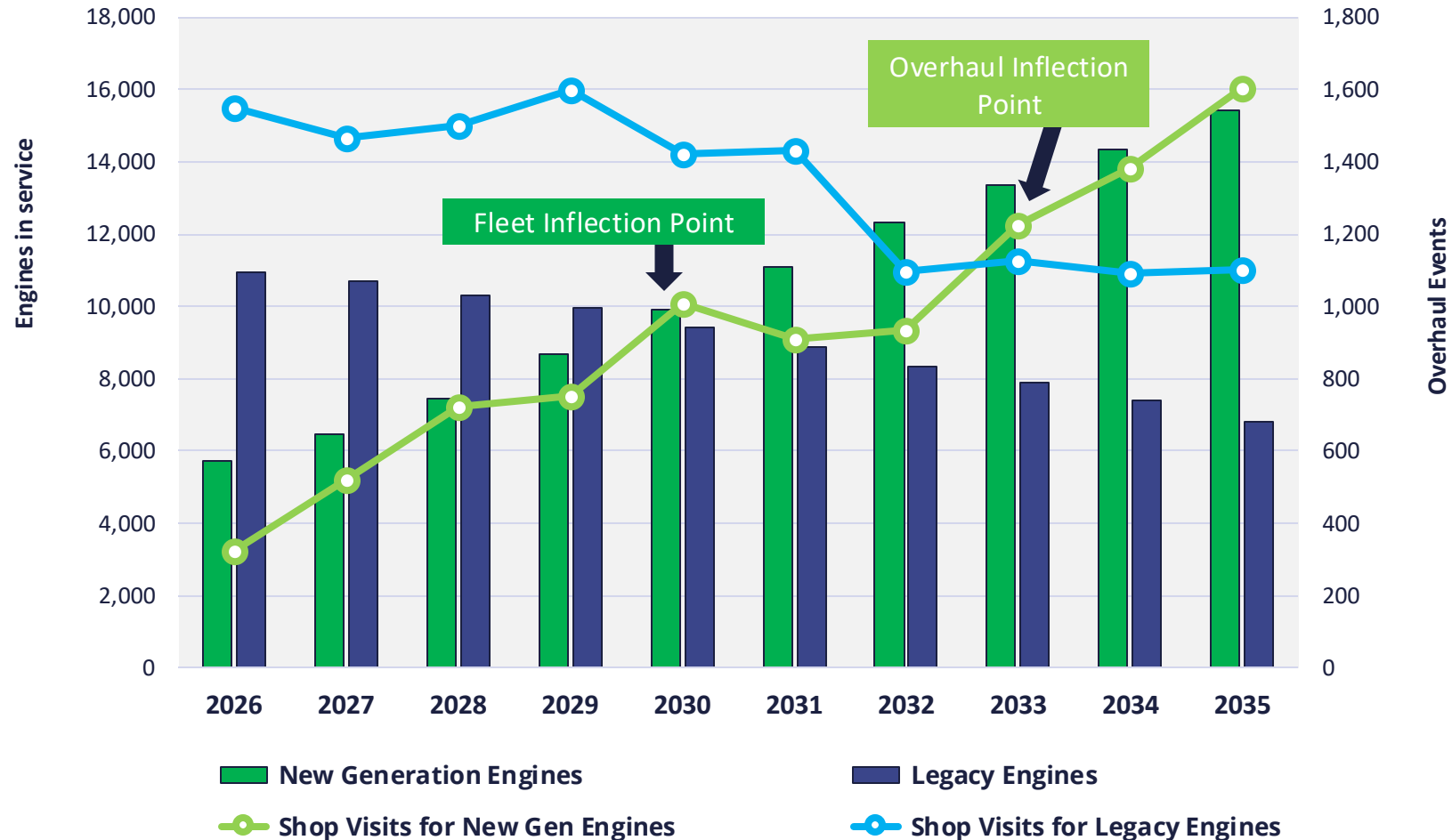
- 31% production increase by 2028 vs. 2025 needed (not including spares).
- 60% production increase from 2023 to 2028.
- 2018 - busiest year with combined CFM56 & LEAP engines, 1,904 units.
- 2025 - 1,626 LEAP engines delivered - forecast to make ~1,900 in 2026.
- Challenges: A320 orderbook – rate 75, 737 rate cap, but 737-7 & -10 yet to be certified..., COMAC orders...
- FALs: Lafayette, IN; Durham, NC; Villaroche, France; Morocco - New facility 2027.

Note: Engine deliveries associated with corresponding aircraft deliveries.

Source: 2026 Commercial Aviation Fleet & MRO Forecast, Fleet Discovery, Aviation Week, Copyright 2025.

Forecast: Engine Fleet & Overhaul Events – Europe

New generation vs. legacy fleet share & SV event forecast



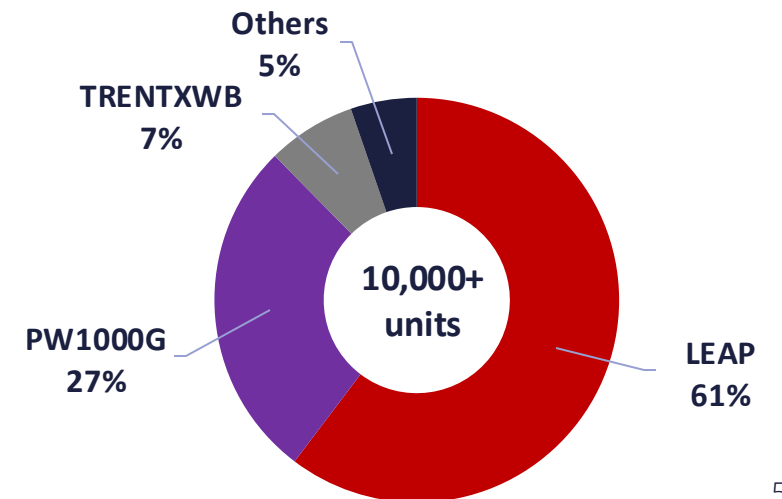
2030

New Generation Engines
Fleet Inflection Year

2033

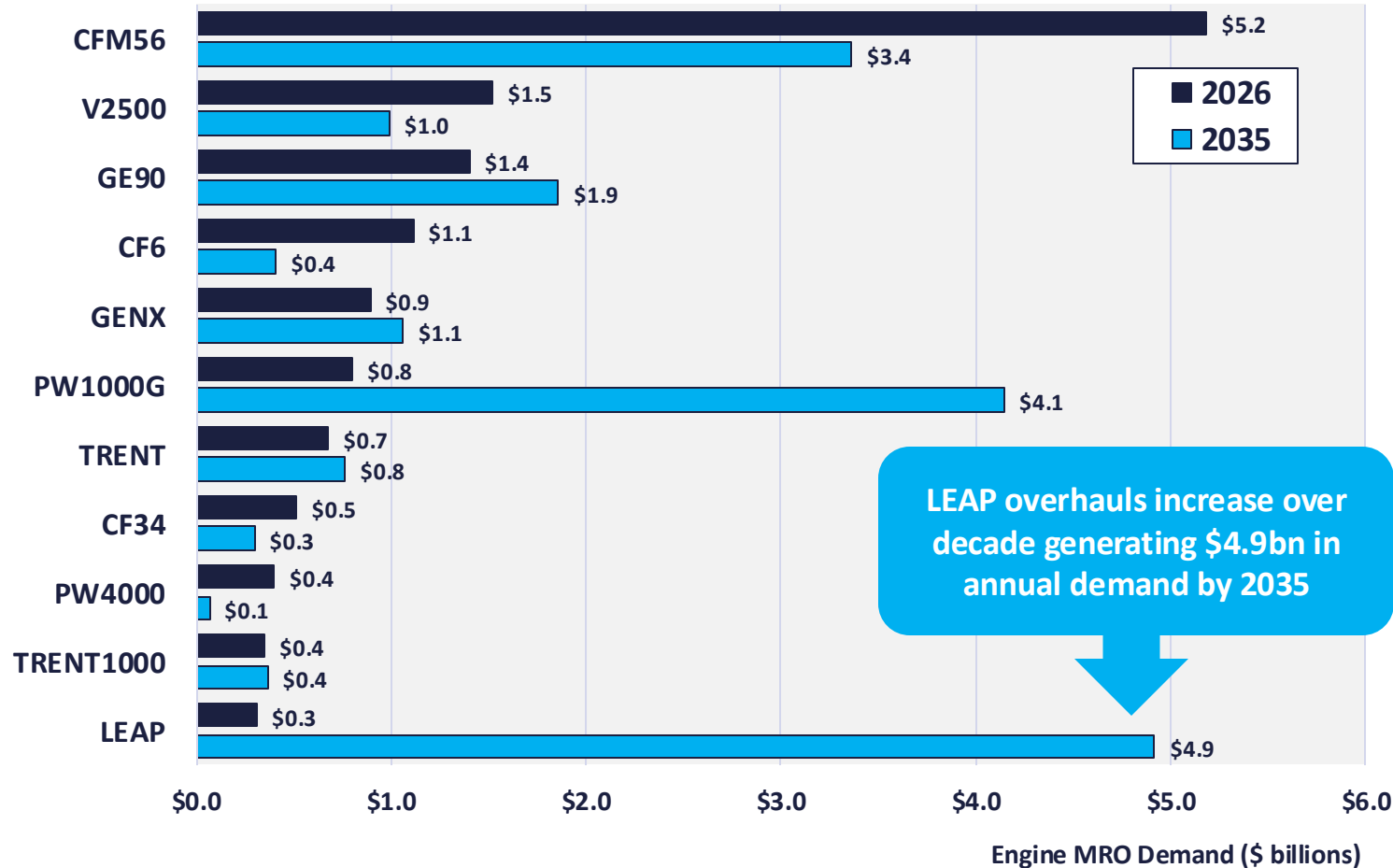
Inflection point for overhaul events
+22,700 Overhaul Events

New Gen Engine Deliveries
(2026-35 to Europe)



Forecast: Engine MRO Demand in Europe

MRO Demand by Engine Family



MRO Demand Share & Comparisons, 2026 vs. 2019

2025 v. 2019 Aviation Week Forecasts; MRO demand share for Europe

Europe Analysis

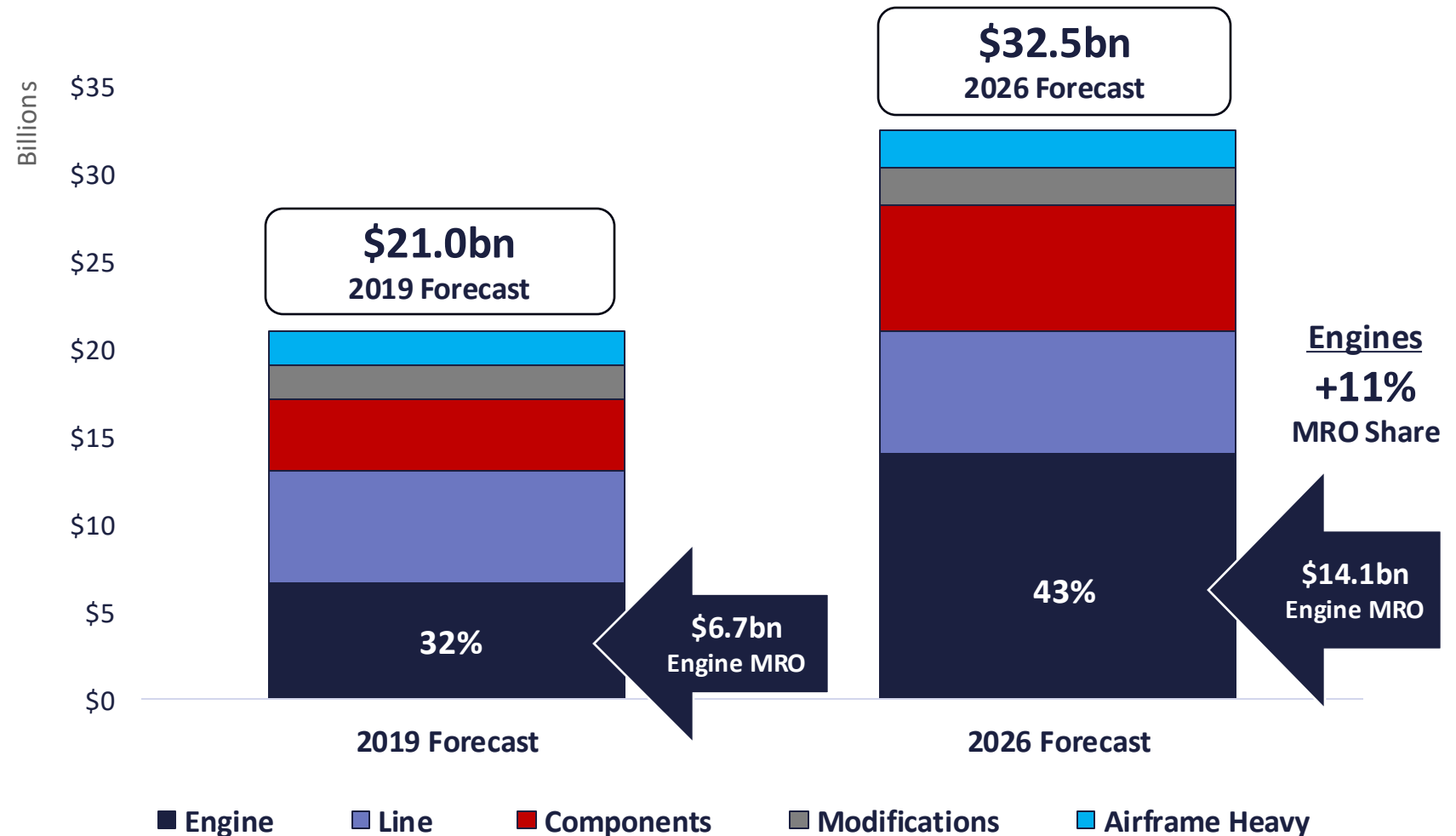
MRO Demand: +55%
vs. Fleet Change: +0.1%
US\$ Inflation (2019-25): 28%

Engine MRO now 43% of MRO demand for 2026.

\$14.1 billion engine MRO expected in 2026
(LLPs + O/Hs) vs.
\$6.7 billion in 2019.

Higher percentages in other regions

Drivers: old engines, new tech, CLP, shortages of USM, labor...



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